

ATTACHMENT A

TERM SHEET

PRINCE GEORGE'S COUNTY FINANCING AGREEMENT

Vendor:	TBD
Amount to Be Financed:	\$20 million via issuance of Certificates of Participation (COP) plus costs of issuance and underwriting, to fund a grant to Doctor's Hospital, Inc. d/b/a Doctor's Community Hospital.
Cost of Funds:	4.00% (estimated)
Background:	Doctor's Hospital, Inc. will own and operate a new inpatient and ambulatory behavioral health services facility located at 8118 Good Luck Road, Lanham, Maryland 20706. The County grant will fund capital improvements to the facility. In return, Doctor's Hospital, Inc. will provide 20 years of behavioral health services to County residents. County not responsible for facility operation and maintenance costs. Grant will amortize at 1/20 th per year with repayment of unamortized balance to County if behavioral health services cease before 20 years.
Term:	20 years
Payment Frequency:	COP principal to be repaid annually. COP interest to be paid semi-annually.
Annual Debt Service	Estimated at \$1.5 million per year.