TONY FELTS & KIERRE MCCUNE

REVIEW OF GROWTH POLICIES

THE MARYLAND-NATIONAL CAPITAL PARK AND PLANNING COMMISSION Prince George's County Planning Department

County Council January 10, 2023

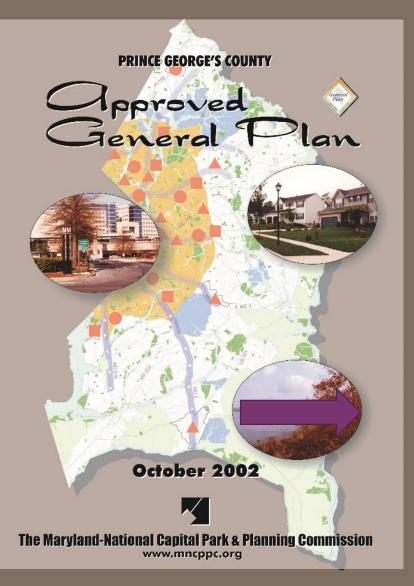




01	Plan 2035 History	04	Master and Sector Plans
02	Growth Policy	05	Relationship with Zoning
03	Progress and Pipeline	03	Challenges







«2002 General Plan

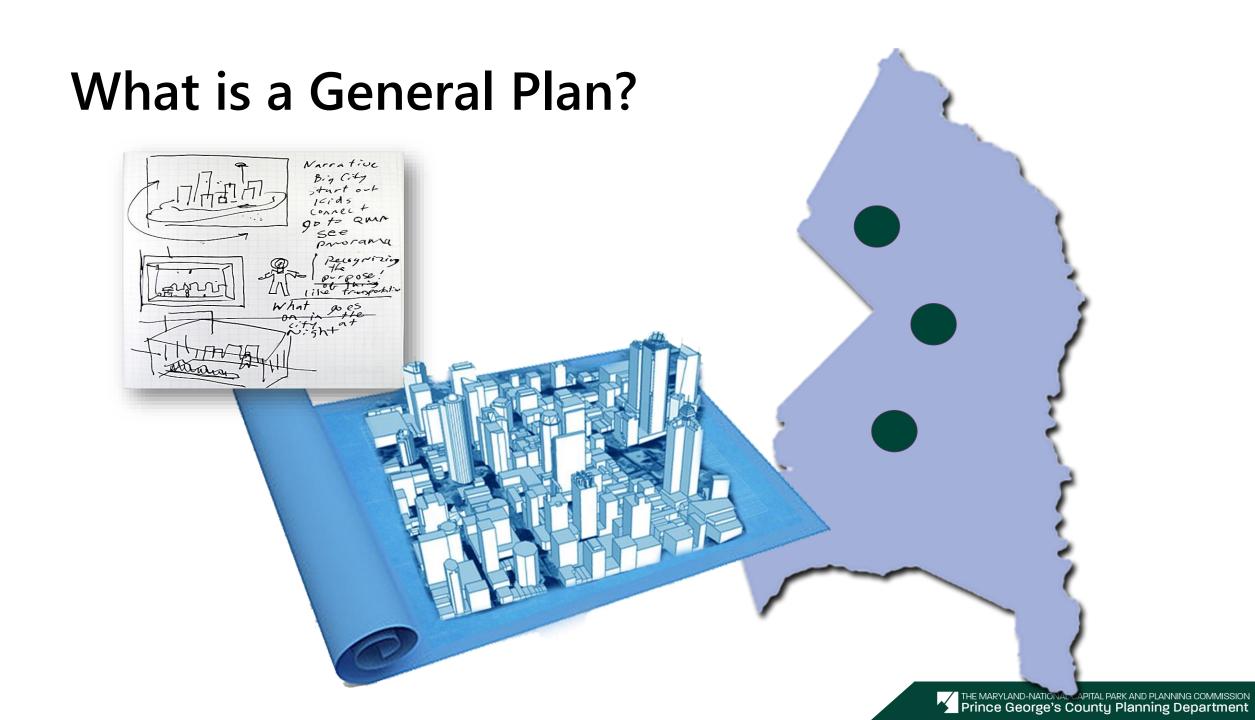


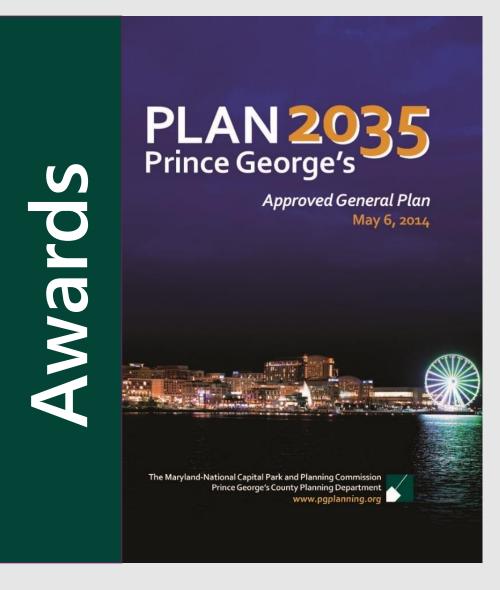
Plan Prince George's 2035 >>>>

PLAN 2035 Prince George's

Approved General Plan May 6, 2014

The Maryland-National Capital Park and Planning Commission Prince George's County Planning Department www.pgplanning.org





Outstanding Regional or Comprehensive Plan

2014 National Capital Area Chapter Planning Award Winner

2 Outstanding Implemented Project, Program or Tool

> Prince George's County Downtown Diagnostic Index 2014 National Capital Area Chapter Planning Award Winner



Bronze Level Award for Comprehensive Plan Standards for Sustaining Places

2017 American Planning Association



PRINCE GEORGE'S GENERAL PLAN PLAN 2035

\$16.00

PLAN 2035 Prince George's

Approved General Plan May 6, 2014



GENERAL PLAN

Plan Prince George's 2035 (Plan 2035) provides long-range guidance for the future growth of the County. It covers the entire County.



MASTER PLAN

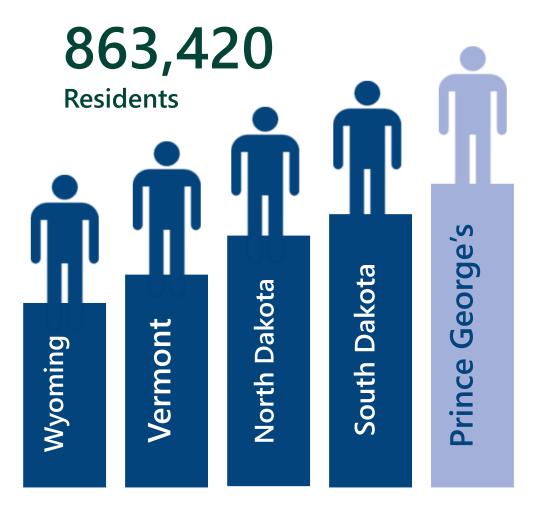
Guides the way an area should be developed. Master Plans amend the General Plan for a specific area within the County.

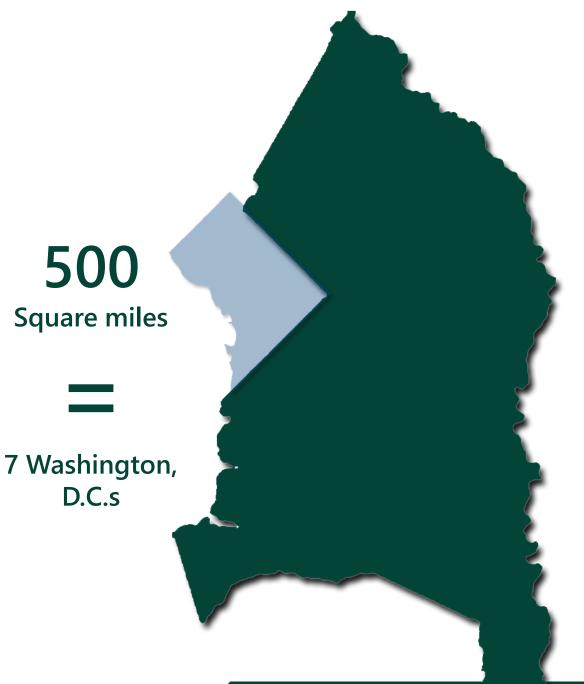
GUIDING PRINCIPLES



THE MARYLAND-NATIONAL CAPITAL PARK AND PLANNING COMMISSION Prince George's County Planning Department

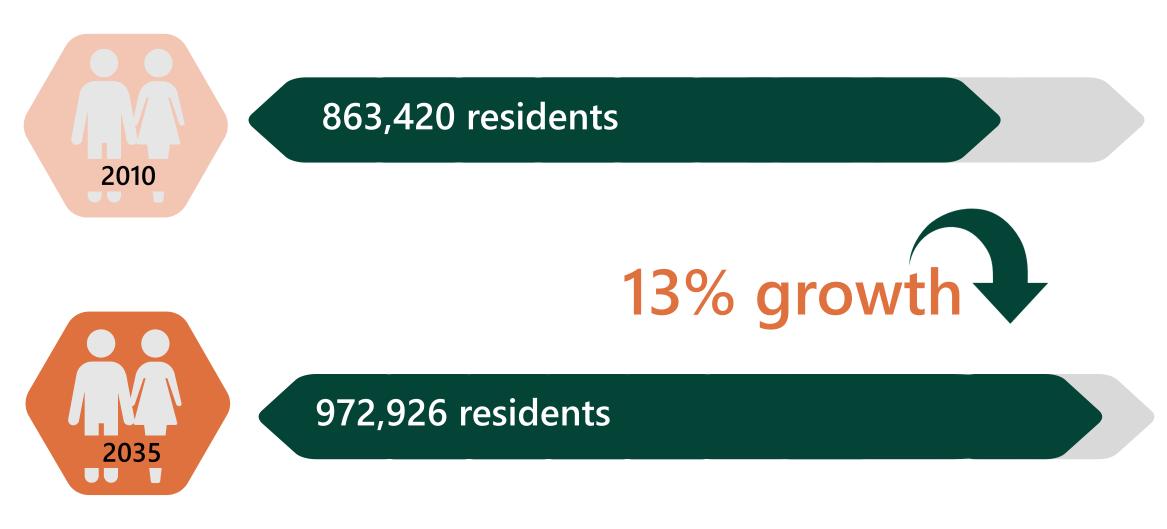
AREA & POPULATION





THE MARYLAND-NATIONAL CAPITAL PARK AND PLANN SION Prince George's County Planning Department

RESEARCH FINDINGS



Metro Stations

00

000

Major infrastructure
 investment

metro

 15 of 97 total Metro stations are in Prince George's County

REGIONAL JOB GROWTH

3.85%

Prince George's

County

13.8%

•

Washington, D.C. region metro

6

4x

Higher near Metro than Prince George's County

CAUTIONARY TALE: Business as Usual

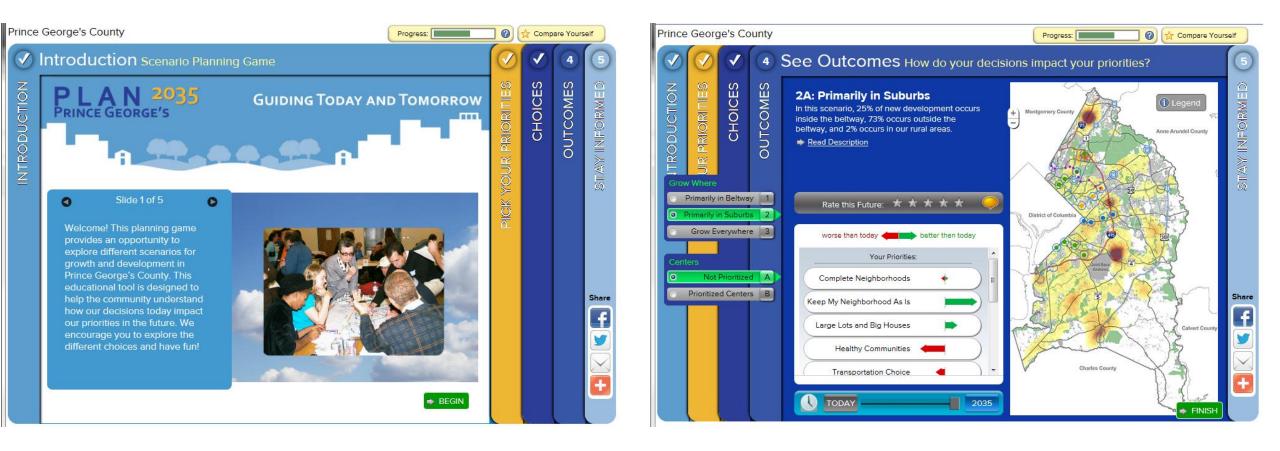


THE MARYLAND-NATIONAL CAPITAL PARK AND PLANNING COMMISSION Prince George's County Planning Department

Outreach and Coordination

Municipalities	Agencies		
City of Laurel Council	Department of Public Works and Transportation		
Town of Upper Marlboro	Washington Suburban Sanitary Commission		
Town of Forest Heights	Washington Metropolitan Area Transit Authority		
Town of North Brentwood	Metropolitan Washington Council of Governments (Planning Staff)		
City of Mount Rainier	Maryland Department of Planning		
Town of Bladensburg	CountyStat		
Town of Cheverly	Leaders on the Same Page		
Town of University Park	City of Bowie Planning Department		
City of Hyattsville	City of College Park Planning Department		
Prince George's County Municipal Association	City of Greenbelt Planning Department		

Scenario Planning Game



WHERE IS DOWNTOWN PRINCE GEORGE'S?



Participants

300 + attendees, cross section of County residents (age/race)



Elements

Elements of a Downtown



Input

Electronic polling and table discussions



Data

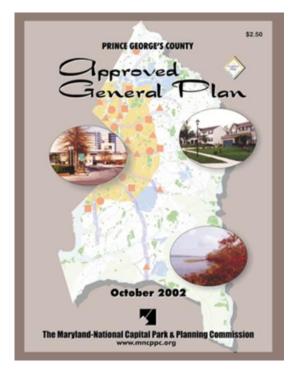
Key data/statistics and a scoring overview







2002 Approved General Plan



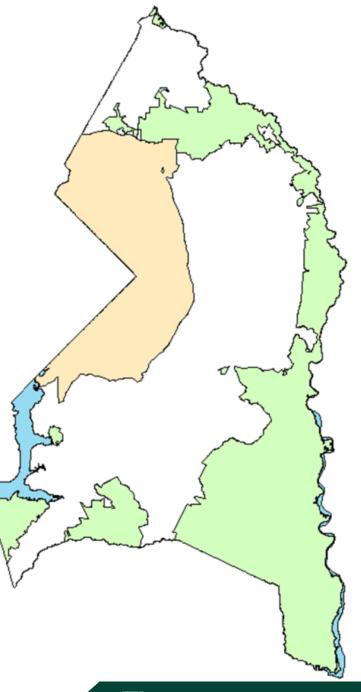
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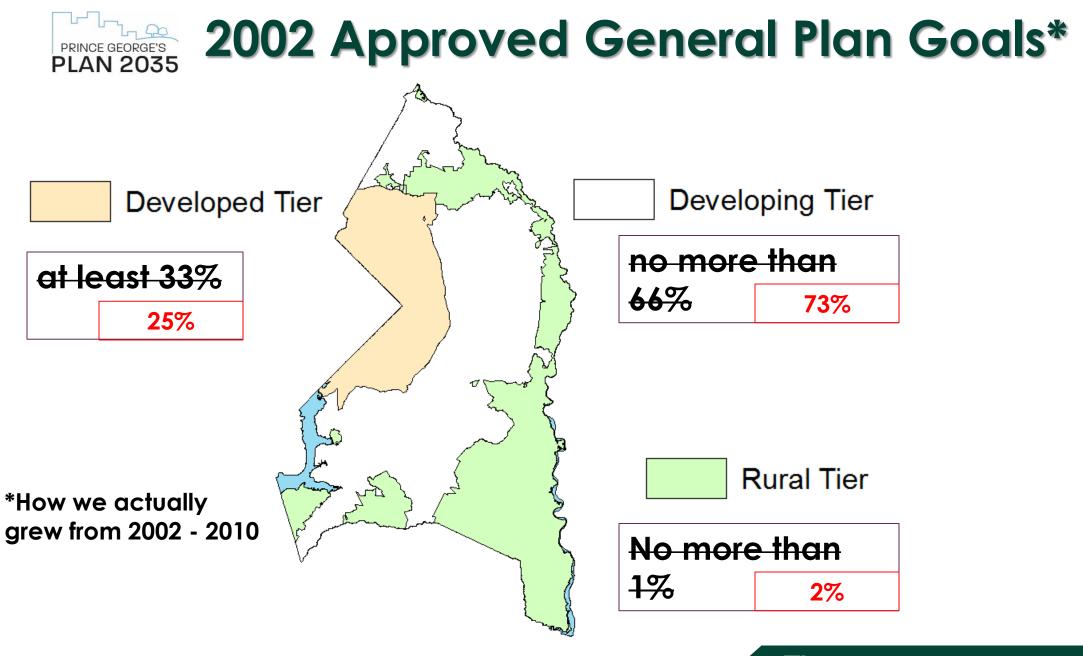


Developed Tier

Developing Tier

Rural Tier









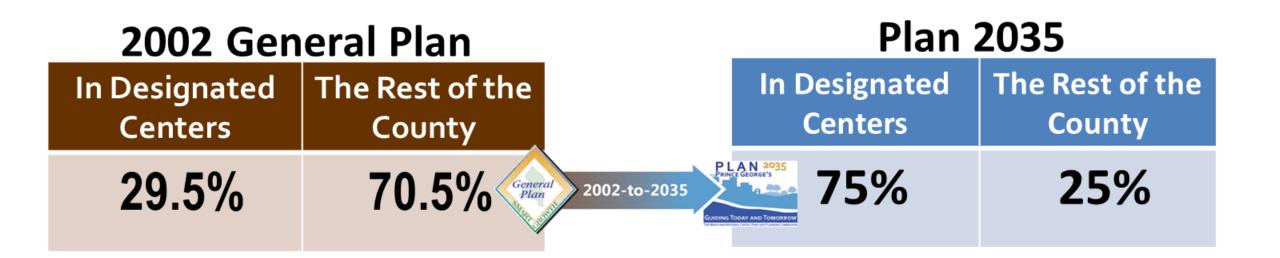
Shift in pattern



Plan 2035 approved a fundamental shift in the County's development pattern away from auto-dependent "suburban sprawl" and toward pedestrian- and transit-friendly mixed-use centers.

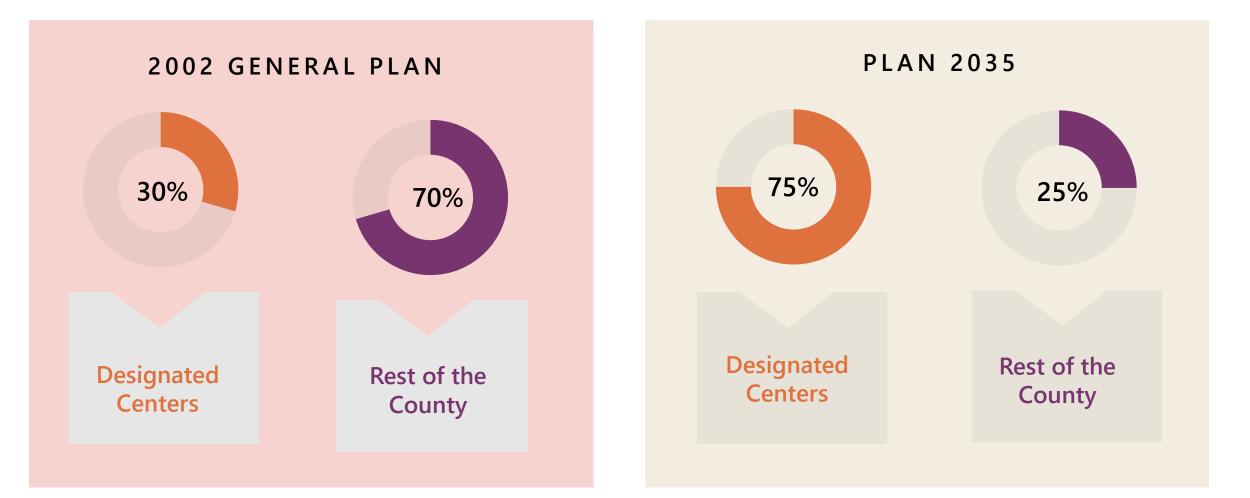
Growth Goal Summary

2002 GENERAL PLAN VS. PLAN 2035



Growth Goal Summary

2002 GENERAL PLAN VS. PLAN 2035

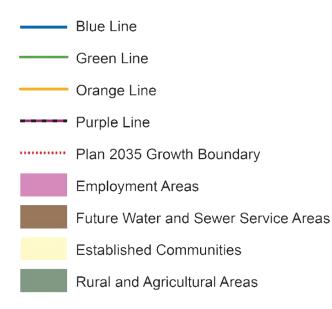




GROWTH POLICY MAP

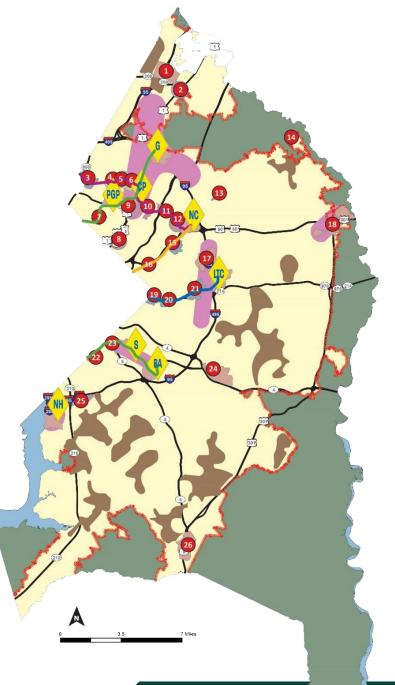
REGIONAL TRANSIT DISTRICTS

BA - Branch Avenue Metro CP - College Park/UM Metro/M Square Purple Line G - Greenbelt Metro LTC - Largo Town Center Metro NC - New Carrollton Metro NH - National Harbor PGP - Prince George's Plaza Metro S - Suitland Metro



1. Konterra 2. Muirkirk MARC 3. Takoma/Langley Crossroads 4. UMD West* 5. UMD Center* 6. UMD East * 7. West Hyattsville 8. Port Towns 9. Riverdale MARC 10. Riverdale Park* 11. Beacon Heights* 12. Annapolis Road/Glenridge* 13. Seabrook MARC 14. Bowie MARC 15. Landover Metro 16. Cheverly Metro 17. Landover Gateway 18. Bowie 19. Capitol Heights 20. Addison Road 21. Morgan Boulevard 22. Southern Avenue Metro 23. Naylor Road Metro 24. Westphalia 25. Oxon Hill 26. Brandywine *Future Purple Line Centers

LOCAL CENTERS





Rural & Ag Area

Croom



Established Communities

Woodmore Area



Employment Areas

University of Maryland



Local Center

Riverdale MARC

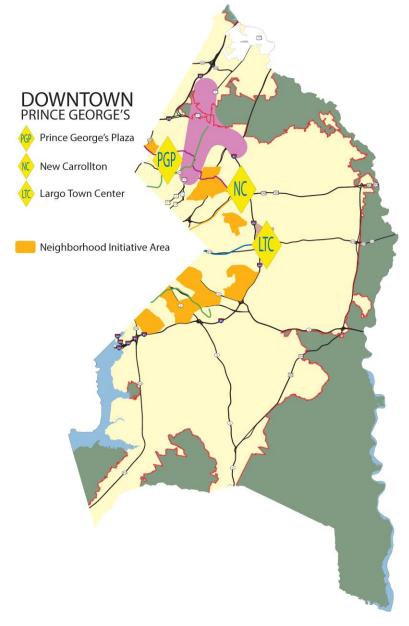


Regional Transit District

National Harbor



DOWNTOWNS





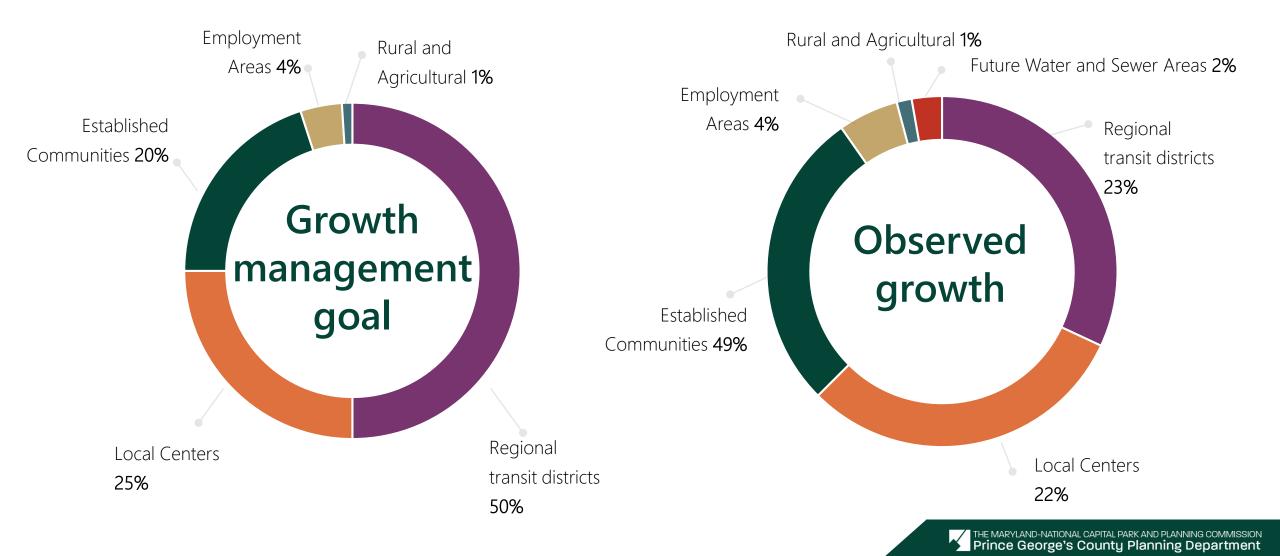
New Carrollton







GOALS VS. OBSERVED



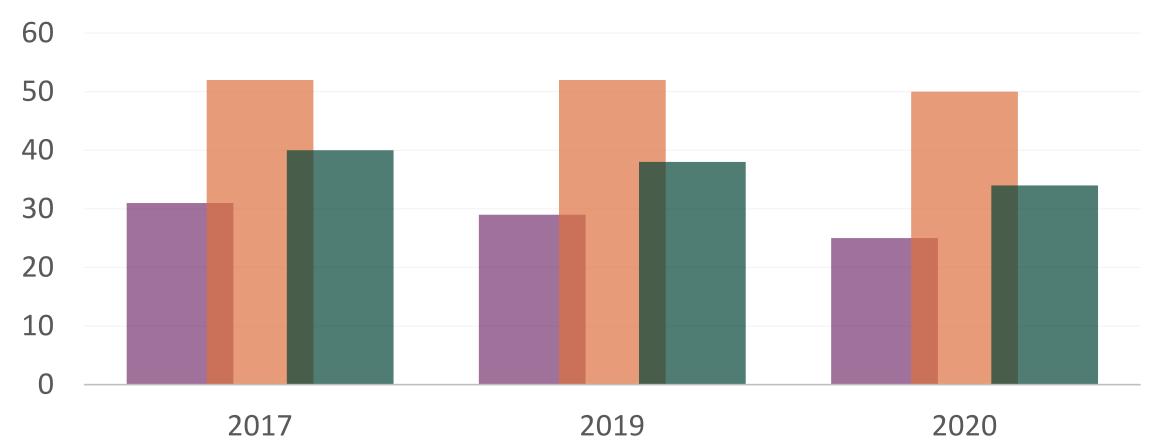
DWELLING UNIT CHANGE

	EXISTING UNITS, 2014		PLAN 2035 GROWTH MANAGEMENT GOALS			OBSERVED GROWTH, 2014-2022	
GROWTH AREA TYPES	Existing Units	Existing Units Distribution	New Units Goal (2035)	NEW UNITS GOAL (2022, Interpolated)	New Units Distribution Goal	New Units	New Units Distribution
REGIONAL TRANSIT DISTRICTS	15,065	4%	31,500	12,600	50%	5,210	23%
LOCAL CENTERS	33,315	10%	15,750	6,300	25%	4,895	22%
EMPLOYMENT AREAS	21,897	6%	2,520	1,008	4%	922	4%
ESTABLISHED COMMUNITIES	256,099	76%	12,600	5,040	20%	11,135	49%
FUTURE WATER AND SEWER SERVICE AREAS	6,218	2%	0	0	0%	401	2%
RURAL AND AGRICULTURAL AREAS	4,785	1%	630	252	1%	170	1%
PRINCE GEORGE'S COUNTY	337,379	100%	63,000	25,200	100%	22,733	100%

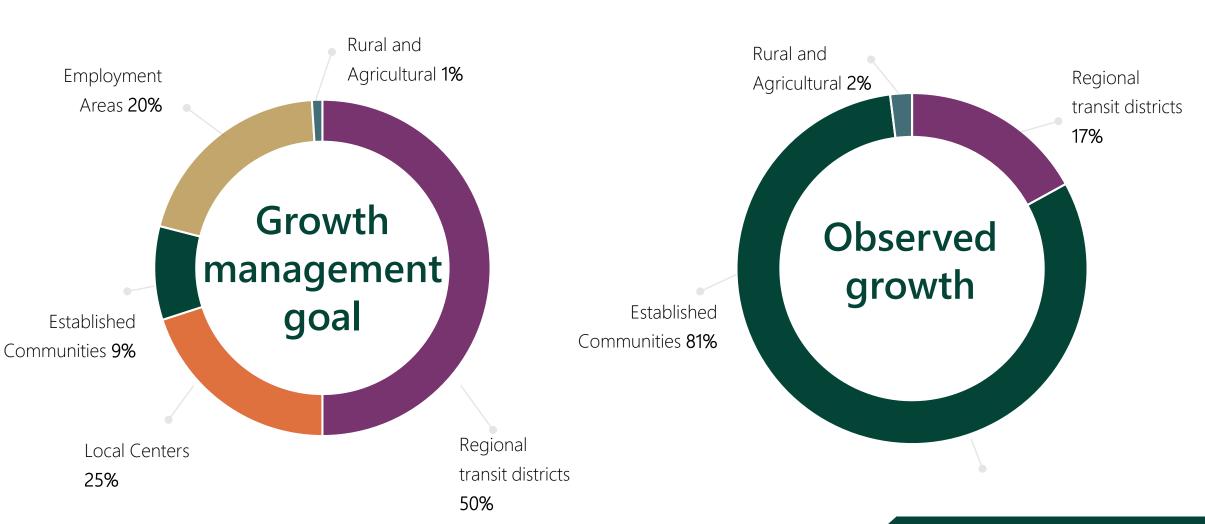


Percent Cost-Burdened Households

Owner-occupied units
Renter-occupied units
All units



GOALS VS. OBSERVED



JOB NUMBERS CHANGE

Total Primary Jobs (2014 to 2019)					
Growth Policy Map Areas	Estimated Primary Jobs 2014	Estimated Primary Jobs 2019	Change	Plan 2035 Goal	Percentage Change (2014-2019)
Regional Transit Districts	32,352	36,205	3,853	57,000	12%
Local Centers	35,523	35,621	98	22,800	0%
Local Transit, Neighborhood, and Campus	29,963	29,755	-208	17,100	-1%
Town Centers	5,560	5,866	306	5,700	6%
Employment Area	26,774	26,015	-759	22,800	-3%
Established Communities	176,333	194,749	18,416	10,260	10%
Future Water and Sewer Service Areas	4, 560	4,576	16	-	0%
Rural and Agricultural Areas	3,529	4,046	517	1,140	15%
Total - Countywide ¹	278,455	301,212	22,141	114,000	

Source: U.S. Census Bureau's Longitudinal Employer-Household Dynamics (LEHD) 2014 – 2019





GROWTH PIPELINE



Entitlements

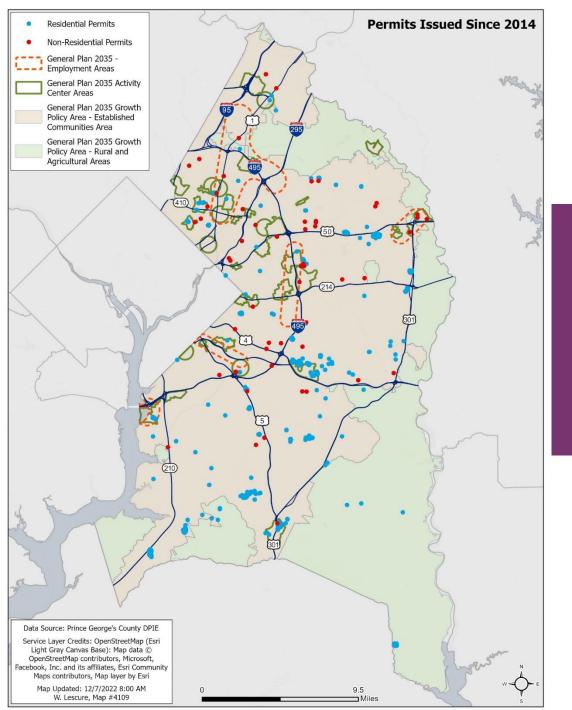
- Current residential and commercial build out still includes entitlements pre-Plan 2035
- Legal rights to develop that were granted previously
- 10-to 15-year horizon for larger projects
- High levels of entitlements in the former Developing Tier



Developments

- Continued residential or mixed-use developments in the three downtowns
- Similar activity levels in the five Regional Transit Districts (Suitland, Branch Ave, Greenbelt, National Harbor, College Park)
- High levels of development and entitlements in other centers: Westphalia, Landover Metro, Brandywine, and Muirkirk MARC





ENTITLEMENTS



Time delay from permitting to build out

Entitlements still exist based on 2002 General Plan goals and old zoning ordinance



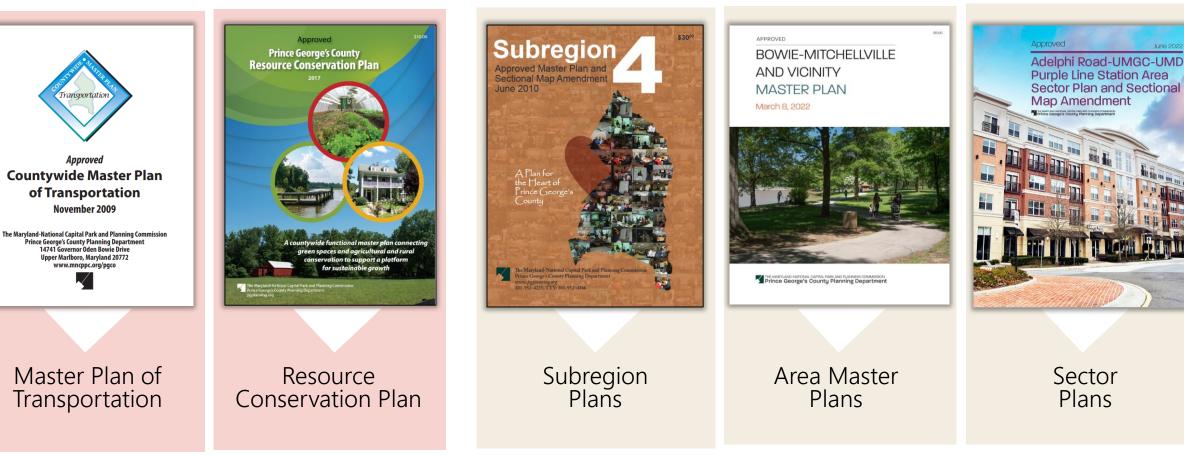
New Zoning Ordinance shifts that growth

2002

OTHER LONG-RANGE PLANS

Functional Plans

Land Use Master Plans





MASTER PLANS & SECTOR PLANS

Identify a clear path to achieve the County's economic development and preservation goals





Reflect the community's vision for a defined area



Recommend public investments, *especially new transportation facilities and services*.

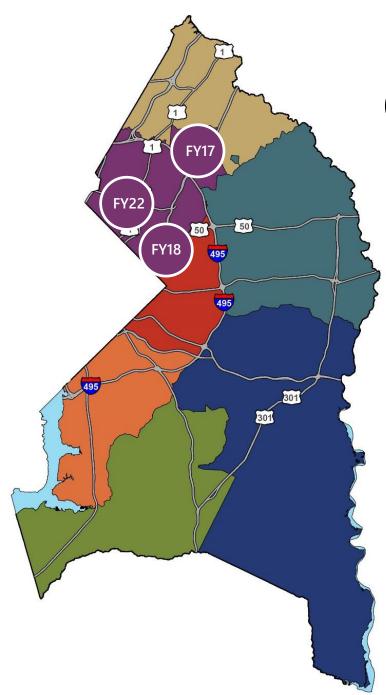


Contain the County's growth policies for that area, *including transportation*



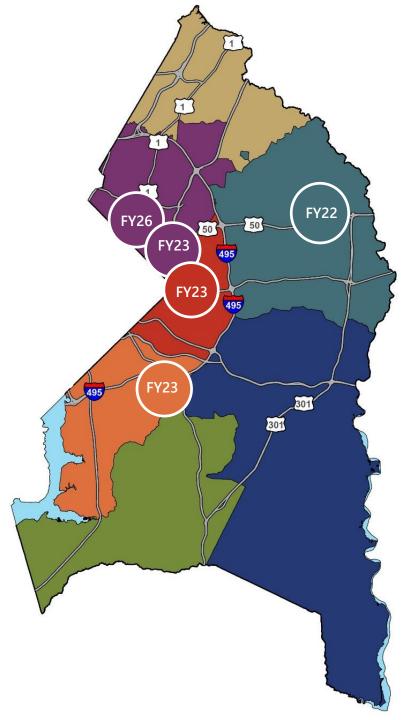
Recommend development of land (land use map) and zoning (Sectional Map Amendment)





COMPLETED MASTER PLANS USING NEW ZONES

PROJECT	APPROVED	FIND MORE
East Riverdale – Beacon Heights Sector Plan	2017	https://pgplan.org/ER-BH
Greater Cheverly Sector Plan	2018	https://pgplan.org/GCSP
Adelphi Road-UMGC/UMD Purple Line Station Sector Plan and SMA	2022	http://bit.ly/AdelphiRd



ONGOING MASTER PLANS

PROJECT	BEGIN	END	FIND MORE
Bowie-Mitchellville and Vicinity SMA	FY 2022	FY 2023	https://bit.ly/BMVMPlan
West Hyattsville-Queens Chapel Sector Plan and SMA	FY 2021	FY 2023	pgplan.org/WHQC
Countywide Master Plan of Transportation	FY 2021	FY 2024	pgplan.org/MPOT2035
Central Branch Avenue SMA	FY 2023	FY 2024	
Blue Line Sector Plan and SMA	FY 2023	FY 2025	
Port Towns Sector Plan and SMA	FY 2023	FY 2026	

CR-27-2019 (DR-2) Attachment C

Prince George's County Countywide Sectional Map Amendment (CMA)

Approved Guide to New Zones

July 2019

ZONING

Plan 2035 identifies updating the County's Zoning Ordinance as the first-priority strategy for plan implementation

The County needed an ordinance that will help:



New Zoning Ordinance







Higher development standards, quality buildings More opportunities for public input, and comment Incentivizes development at transit stations

Adopted by the County Council in 2018, effective April 2022



Tools that encourage economic development



Zones that better implement County plans



Easier-to-read code

Transitional Period

Old zoning ordinance



change in development patterns outlined in Plan 2035



New zoning: Transitional period of two years

- Projects already under construction can continue
- Protects applications for projects under the old ordinances

CB 77 and 97 halt transition period, allow most projects to use old ordinance in perpetuity

CHALLENGES OF **CB77 AND 97**



? Introduced uncertainty into the development process

Jeopardizes

Plan 2035 Goals and

Growth Patterns

New master and sector plan assumptions were no longer valid



Planning Department cannot ensure high quality development

IN CLOSING

The County's new zoning ordinance



The only way to fully achieve the County's Plan 2035 goals and the County's economic development plan



Provides certainty in the development process for community stakeholders and the development community



The Planning Department is ready to work with the Council to find solutions to ensure the viability of Plan 2035.



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